

General information about company		
Scrip code*	519126	
NSE Symbol*	HNDFDS	
MSEI Symbol*	NA	
ISIN*	INE254N01026	
Name of company	HINDUSTAN FOODS LIMITED	
Type of company	Main Board	
Class of security	Equity	
Date of start of financial year	01-04-2025	
Date of end of financial year	31-03-2026	
Date of board meeting when results were approved	12-11-2025	
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	06-11-2025	
Description of presentation currency	INR	
Level of rounding	Crores	
Reporting Type	Half Yearly	
Reporting Quarter	Half yearly	
Nature of report standalone or consolidated	Standalone	
Whether results are audited or unaudited for the quarter ended	Unaudited	
Whether results are audited or unaudited for the Year to date for current period ended/year ended		
Segment Reporting	Single segment	
Description of single segment	Contract Manufacturing	
Start date and time of board meeting	12-11-2025 13:00	
End date and time of board meeting	12-11-2025 17:10	
Whether cash flow statement is applicable on company	Yes	
Type of cash flow statement	Cash Flow Indirect	
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable	
Whether the company has any related party?	Yes	
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	Yes	
(I) We declare that the acceptance of fixed deposits by the bans/Non-Banking Finance Company are at the terms uniformly applicable/offered to all shareholders/public	NA	
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBR/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of bank's staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA	
(III) Whether the company is a 'high value debt listed entity' according to regulation 15 (1A)?	No	
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?		
(b) If answer to above question is No, please explain the reason for not complying.		
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the website of the Company?	Yes	
Latest Date on which RPT policy is updated	19-05-2025	
Indicate Company website link for updated RPT policy of the Company	https://www.hindustanfoodslimited.com/corporate-policies.php	
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	Yes	
No. of times funds raised during the quarter	1	
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No	Not Applicable, no default

Financial Results – Ind-AS			
Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period	01-04-2025	01-04-2025	
Date of end of reporting period	30-09-2025	30-09-2025	
Whether results are audited or unaudited	Unaudited	Unaudited	
Nature of report standalone or consolidated	Standalone	Standalone	
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1 Income			
Revenue from operations	1525.87	1525.87	
Other income	11.43	11.43	
Total Income	1537.3	1537.3	
2 Expenses			
(a) Cost of materials consumed	1261.17	1261.17	
(b) Purchases of stock-in-trade	0	0	
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	8.09	8.09	
(d) Employee benefit expense	47.66	47.66	
(e) Finance costs	24.21	24.21	
(f) Depreciation, depletion and amortisation expense	24.49	24.49	
(g) Other Expenses			
1 Manufacturing and operating costs	64.95	64.95	
2 Other expenses	24.46	24.46	
Total other expenses	89.41	89.41	
Total expenses	1455.03	1455.03	
3 Total profit before exceptional items and tax	82.27	82.27	
4 Exceptional items	0	0	
5 Total profit before tax	82.27	82.27	
6 Tax expense			
7 Current tax	19.49	19.49	
8 Deferred tax	1.49	1.49	
9 Total tax expenses	20.98	20.98	
10 Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0	
11 Net Profit Loss for the period from continuing operations	61.29	61.29	
12 Profit (loss) from discontinued operations before tax	0	0	
13 Tax expense of discontinued operations	0	0	
14 Net profit (loss) from discontinued operation after tax	0	0	
15 Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0	
16 Total profit (loss) for period	61.29	61.29	
17 Other comprehensive income net of taxes	0.33	0.33	
18 Total Comprehensive Income for the period	61.62	61.62	
19 Total profit or loss, attributable to			
Profit or loss, attributable to owners of parent			
Total profit or loss, attributable to non-controlling interests			
20 Total Comprehensive income for the period attributable to			
Comprehensive income for the period attributable to owners of parent			
Total comprehensive income for the period attributable to owners of parent non-controlling interests			
21 Details of equity share capital			
Paid-up equity share capital	23.9	23.9	
Face value of equity share capital	2	2	
22 Reserves excluding revaluation reserve			
23 Earnings per share			
i Earnings per equity share for continuing operations			
Basic earnings (loss) per share from continuing operations	5.17	5.17	
Diluted earnings (loss) per share from continuing operations	5.17	5.17	
ii Earnings per equity share for discontinued operations			
Basic earnings (loss) per share from discontinued operations	0	0	
Diluted earnings (loss) per share from discontinued operations	0	0	
iii Earnings per equity share (for continuing and discontinued operations)			
Basic earnings (loss) per share from continuing and discontinued operations	5.17	5.17	
Diluted earnings (loss) per share from continuing and discontinued operations	5.17	5.17	
24 Debt equity ratio			Textual Information(1)
25 Debt service coverage ratio			Textual Information(2)
26 Interest service coverage ratio			Textual Information(3)
27 Disclosure of notes on financial results	Textual Information(4)		

Text Block	
Textual Information(4)	Please refer the uploaded PDF file with the Stock Exchanges for Notes to the unaudited standalone financial results.

Statement of Asset and Liabilities		
Particulars	Half Year ended (dd-mm-yyyy)	
Date of start of reporting period	01-04-2025	
Date of end of reporting period	30-09-2025	
Whether results are audited or unaudited	Unaudited	
Nature of report standalone or consolidated	Standalone	
Assets		
1 Non-current assets		
Property, plant and equipment	672.62	
Capital work-in-progress	28.8	
Investment property	0	
Goodwill	1.58	
Other intangible assets	1.9	
Intangible assets under development	0	
Biological assets other than bearer plants	0	
Investments accounted for using equity method	0	
Non-current financial assets		
Non-current investments	133.47	
Trade receivables, non-current	0	
Loans, non-current	0	
Other non-current financial assets	64.97	
Total non-current financial assets	198.44	
Deferred tax assets (net)	0	
Other non-current assets	0	
Total non-current assets	903.34	
2 Current assets		
Inventories	664.85	
Current financial asset		
Current investments	0	
Trade receivables, current	130.59	
Cash and cash equivalents	45.1	
Bank balance other than cash and cash equivalents	7	
Loans, current	159.29	
Other current financial assets	150.49	
Total current financial assets	492.47	
Current tax assets (net)	0	
Other current assets	62.58	
Total current assets	1219.9	
3 Non-current assets classified as held for sale	0	
4 Regulatory deferral account debit balances and related deferred tax Assets	0	
Total assets	2123.24	
Total current assets	1219.9	
3 Non-current assets classified as held for sale	0	
4 Regulatory deferral account debit balances and related deferred tax Assets	0	
Total assets	2123.24	
Equity and liabilities		
1 Equity		
Equity attributable to owners of parent		
Equity share capital	23.9	
Other equity	972.29	
Total equity attributable to owners of parent	996.19	
Non controlling interest		
Total equity	996.19	
2 Liabilities		
Non-current liabilities		
Non-current financial liabilities		
Borrowings, non-current	369.41	
Trade Payables, non-current		
(A) Total outstanding dues of micro enterprises and small enterprises	0	
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0	
Total Trade payable	0	
Other non-current financial liabilities	1.98	
Total non-current financial liabilities	371.39	
Provisions, non-current	11.97	
Deferred tax liabilities (net)	35.34	
Deferred government grants, Non-current	0	
Other non-current liabilities	0	
Total non-current liabilities	418.7	
Current liabilities		
Current financial liabilities		
Borrowings, current	140.67	
Trade Payables, current		
(A) Total outstanding dues of micro enterprises and small enterprises	0.02	
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	501.61	
Total Trade payable	501.63	
Other current financial liabilities	23.18	
Total current financial liabilities	665.48	
Other current liabilities	23	

	Provisions, current	0.96
	Current tax liabilities (Net)	18.91
	Deferred government grants, Current	0
	Total current liabilities	708.35
3	Liabilities directly associated with assets in disposal group classified as held for sale	0
4	Regulatory deferral account credit balances and related deferred tax liability	0
	Total liabilities	1127.05
	Total equity and liabilities	2123.24
	Disclosure of notes on assets and liabilities	Textual Information(1)

Other Comprehensive Income		
Date of start of reporting period		01-04-2025
Date of end of reporting period		30-09-2025
Whether results are audited or unaudited		Unaudited
Nature of report standalone or consolidated		Standalone
Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss	
1	Re-measurement gains/(losses) on defined benefits plans	0.44
	Total Amount of items that will not be reclassified to profit and loss	0.44
2	Income tax relating to items that will not be reclassified to profit or loss	0.11
3	Amount of items that will be reclassified to profit and loss	
	Total Amount of items that will be reclassified to profit and loss	
4	Income tax relating to items that will be reclassified to profit or loss	0.00
5	Total Other comprehensive income	0.33

Cash flow statement, indirect		
Particulars		Half Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2025
Date of end of reporting period		30-09-2025
Whether results are audited or unaudited		Unaudited
Nature of report standalone or consolidated		Standalone
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	82.27
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	24.21
	Adjustments for decrease (increase) in inventories	-114.29
	Adjustments for decrease (increase) in trade receivables, current	2.67
	Adjustments for decrease (increase) in trade receivables, non-current	0
	Adjustments for decrease (increase) in other current assets	-23.1
	Adjustments for decrease (increase) in other non-current assets	0
	Adjustments for other financial assets, non-current	0
	Adjustments for other financial assets, current	-15.25
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	118.65
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	-1.78
	Adjustments for increase (decrease) in other non-current liabilities	0
	Adjustments for depreciation and amortisation expense	24.49
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0
	Adjustments for provisions, current	1.51
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	1.53
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	-0.38
	Adjustments for dividend income	0
	Adjustments for interest income	8.89
	Adjustments for share-based payments	0.07
	Adjustments for fair value losses (gains)	0
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	0
	Other adjustments to reconcile profit (loss)	0
	Other adjustments for non-cash items	-0.35
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	9.09
	Net cash flows from (used in) operations	91.36
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	13.81
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) operating activities	77.55
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0
	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	0.03
	Purchase of property, plant and equipment	77.55
	Proceeds from sales of investment property	0
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	0
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0
	Cash advances and loans made to other parties	46.38
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	0
	Interest received	8.93
	Income taxes paid (refund)	0

	Other inflows (outflows) of cash	-20.75
	Net cash flows from (used in) investing activities	-135.72
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	80.86
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	61.16
	Repayments of borrowings	57.03
	Payments of lease liabilities	0.62
	Dividends paid	0
	Interest paid	24.16
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) financing activities	60.21
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	2.04
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0.08
	Net increase (decrease) in cash and cash equivalents	2.12
	Cash and cash equivalents cash flow statement at beginning of period	42.98
	Cash and cash equivalents cash flow statement at end of period	45.1

Format for Disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter)																						
													Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken.									
Sr. No.	Details of the party (listed entity /subsidiary) entering into the transaction		Details of the counterparty			Type of related party transaction	Details of other related party transaction	Value of the related party transaction as approved by the audit committee	Remarks on approval by audit committee	Value of the related party transaction ratified by the audit committee	Date of Audit Committee Meeting where the ratification was approved	Value of transaction during the reporting period	In case monies are due to either party as a result of the transaction		In case any financial indebtedness is incurred to make or give loans, inter-corporate deposits, advances or investments							
	Name	PAN	Name	PAN	Relationship of the counterparty with the listed entity or its subsidiary								Opening balance	Closing balance	Nature of indebtedness (loan/ issuance of debt/ any other etc.)	Details of other indebtedness	Cost	Tenure	Nature (loan/ advance/ inter-corporate deposit/ investment)	Interest Rate (%)	Tenure	Secured/ unsecured
1	HINDUSTAN FOODS LIMITED	AAACH4581J	Athene Laboratories	AANFA4995R	Firm in which Director of Company is Partner	Any other transaction	Rent Paid	0.36	Approved			0.36	0	0								
2	HINDUSTAN FOODS LIMITED	AAACH4581J	Athene Laboratories	AANFA4995R	Firm in which Director of Company is Partner	Sale of goods or services		0	Approved			0	0	0						Transaction below Rounding off norms		
3	HINDUSTAN FOODS LIMITED	AAACH4581J	Avalon Cosmetics Private Limited	AAECA3300L	ENTITY UNDER COMMON CONTROL	Any other transaction	Rent Paid	0.03	Approved			0.03	0	0								
4	HINDUSTAN FOODS LIMITED	AAACH4581J	Avalon Cosmetics Private Limited	AAECA3300L	ENTITY UNDER COMMON CONTROL	Sale of fixed assets		0.03	Approved			0.03	0	0								
5	HINDUSTAN FOODS LIMITED	AAACH4581J	Shivom Industries	AAAFS9850N	Relative of a director is a Partner and Common Control	Any other transaction	Reimbursement of Expenses	0.02	Approved			0.02	0	0								
6	HINDUSTAN FOODS LIMITED	AAACH4581J	HFL HEALTHCARE AND WELLNESS PRIVATE LIMITED (Formerly Known as Reckitt Benckiser Scholl India Private Limited)	AAFCS5498E	Wholly Owned Subsidiary Company	Any other transaction	Reimbursement of Expenses	0.07	Approved			0.07	0	0								
7	HINDUSTAN FOODS LIMITED	AAACH4581J	HFL HEALTHCARE AND WELLNESS PRIVATE LIMITED (Formerly Known as Reckitt Benckiser Scholl India Private Limited)	AAFCS5498E	Wholly Owned Subsidiary Company	Inter-corporate deposit		1.35	Approved			1.35	5.58	4.23			Inter-corporate deposit	8.70%	Repayable on Demand	Unsecured	Business Purpose	Repayment of Loan by HFL Healthcare & Wellness private Ltd
8	HINDUSTAN FOODS LIMITED	AAACH4581J	HFL HEALTHCARE AND WELLNESS PRIVATE LIMITED (Formerly Known as Reckitt Benckiser Scholl India Private Limited)	AAFCS5498E	Wholly Owned Subsidiary Company	Interest received		0.23	Approved			0.23	0	0								
9	HINDUSTAN FOODS LIMITED	AAACH4581J	HFL HEALTHCARE AND WELLNESS PRIVATE LIMITED (Formerly Known as Reckitt Benckiser Scholl India Private Limited)	AAFCS5498E	Wholly Owned Subsidiary Company	Any other transaction	ESOP Issued on Behalf of Subsidiary	0.01	Approved			0.01	0	0.01								Closing Balance represent investment in HFL Healthcare and Wellness Private Limited by Hindustan Foods Limited.
10	HINDUSTAN FOODS LIMITED	AAACH4581J	HFL HEALTHCARE AND WELLNESS PRIVATE LIMITED (Formerly Known as Reckitt Benckiser Scholl India Private Limited)	AAFCS5498E	Wholly Owned Subsidiary Company	Purchase of goods or services		0.01	Approved			0.01	0	0								
11	HINDUSTAN FOODS LIMITED	AAACH4581J	HFL HEALTHCARE AND WELLNESS PRIVATE LIMITED (Formerly Known as Reckitt Benckiser Scholl India Private Limited)	AAFCS5498E	Wholly Owned Subsidiary Company	Purchase of fixed assets		0.05	Approved			0.05	0	0								
12	HINDUSTAN FOODS LIMITED	AAACH4581J	HFL HEALTHCARE AND WELLNESS PRIVATE LIMITED (Formerly Known as Reckitt Benckiser Scholl India Private Limited)	AAFCS5498E	Wholly Owned Subsidiary Company	Any other transaction	Purchase of Export Incentive Licence	0.14	Approved			0.14	0	0								
13	HINDUSTAN FOODS LIMITED	AAACH4581J	AERO CARE PERSONAL PRODUCTS LLP	ABDFA7251P	ENTITY UNDER COMMON CONTROL	Any other transaction	Reimbursement of expenses	0.52	Approved			0.52	-0.26	0								
14	HINDUSTAN FOODS LIMITED	AAACH4581J	HFL MULTIPRODUCTS PRIVATE LIMITED	AAGCH8493P	Wholly Owned Subsidiary Company	Inter-corporate deposit		2.12	Approved			2.12	30.14	32.26			Inter-corporate deposit	8.70%	Repayable on Demand	Unsecured	Business Purpose	
15	HINDUSTAN FOODS LIMITED	AAACH4581J	HFL MULTIPRODUCTS PRIVATE LIMITED	AAGCH8493P	Wholly Owned Subsidiary Company	Interest received		1.33	Approved			1.33	0	0								

[illegible]

[illegible]

during the
reporting
period

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	20-12-2023
Amount Raised	377.5
Report filed for Quarter ended	30-09-2025
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	CARE RATINGS LIMITED
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	NA
Comments of the auditors, if any	NA

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Funding Inorganic growth opportunities and strategic acquisition	Not Applicable	175	108.13	84.61	0	The Shareholders of the Company in their Meeting held on September 23, 2025, has approved the reduction of Rs. 50 crores and reclassified in other objects mentioned hereinafter in serial nos. 2 to 5.
2	Funding capital expenditure for new Greenfield project of the Company	Not Applicable	50	60	47.09	0	The Shareholders of the Company in their Meeting held on September 23, 2025, has approved the Reclassification of Rs. 10 crore towards this object.
3	Funding capital expenditure for new Greenfield project of the subsidiary Company	Not Applicable	25	45	24.06	0	The Shareholders of the Company in their Meeting held on September 23, 2025, has approved the Reclassification of Rs. 20 crore towards this object.
4	Funding capital expenditure for Brown field project of the Company	Not Applicable	35	45	29.65	0	The Shareholders of the Company in their Meeting held on September 23, 2025, has approved the Reclassification of Rs. 10 crore towards this object.
5	Funding capital expenditure for Brown field project of the subsidiary Company	Not Applicable	15	25	12.05	0	The Shareholders of the Company in their Meeting held on September 23, 2025, has approved the Reclassification of Rs. 10 crore towards this object.
6	General Corporate purpose	Not Applicable	96.5	90.88	50.89	0	The total issue size was Rs.399.99 crores. Out of the total issue, One of the warrant holder had not exercised the option to convert 5,32,009 warrants into equity shares, amounting to Rs.22.49 crores (being balance 75% amount) hence the warrants stands cancelled and forfeited. As on September 30, 2025, the Company has converted all warrants into equity shares upon receipt of 100% of the consideration amounting to Rs. 377.50 crores (inclusive of issue expenses).
7	Total	Not Applicable	396.5	374	248.35	0	The Cost of Object of Rs. 374 crores pertain to the net proceeds from the issue after deducting issue expenses.

Signatory Details	
Name of signatory	Bankim Purohit
Designation of person	Company Secretary and Compliance Officer
Place	Mumbai
Date	12-11-2025

